Vaulted OS

YOUR VAULTED PLAN

# YOUR BOOKS AND TAXES.

*Handled all year.*



PREPARED FOR

## Kenny Lewis

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## What's included

STEP 1

### Monthly bookkeeping

✓ Bluevine, Capital One, Chase and Amex, sorted and reconciled every month.

STEP 2

### 2026 caught up

✓ We bring this year's books up to date first.

STEP 3

### Tax strategy

✓ Per diem, mileage, Roth allocation and HSA, planned through the year.

STEP 4

### Quarterly payroll filings

✓ Your S corp's Form 941, filed every quarter.

STEP 5

### 2026 taxes filed

✓ Your S corp and personal returns, federal and state, for every state you file in.

Not included: sales tax or prior-year returns.

## What It Costs

TODAY

**$2,166.70**

2026 catch-up · 10 months, less your $500 Discovery deposit.

MONTHLY

**$266.67/mo**

Vaulted OS plan · Same day every month.

Bank payments have no fee. Card payments add a 3% processing fee. Later payments charge the same card or bank automatically. Accepted by checkbox at kennylewis-plan.endlesswinning.com. Vaulted OS · 6340 Lake Worth Blvd #1019, Fort Worth TX 76135.

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